



**DEPARTMENT OF MATERIALS  
SCIENCE AND ENGINEERING**

Budapest University of Technology and Economics

# **Metal Forming**

## **Guidelines for the semester projects**

BSc - 2023/24-1

Ver. 7

## Project sheet

Step zero:

Draw the real  
workpiece!

### Task

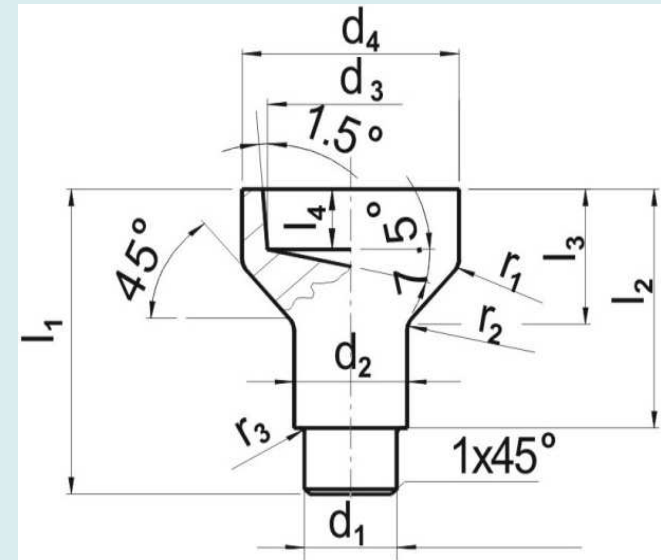
1. Plan the forming technology for the workpiece according to the figure, using the data and material below.
2. Design the die of the last forming step.

### Report Content

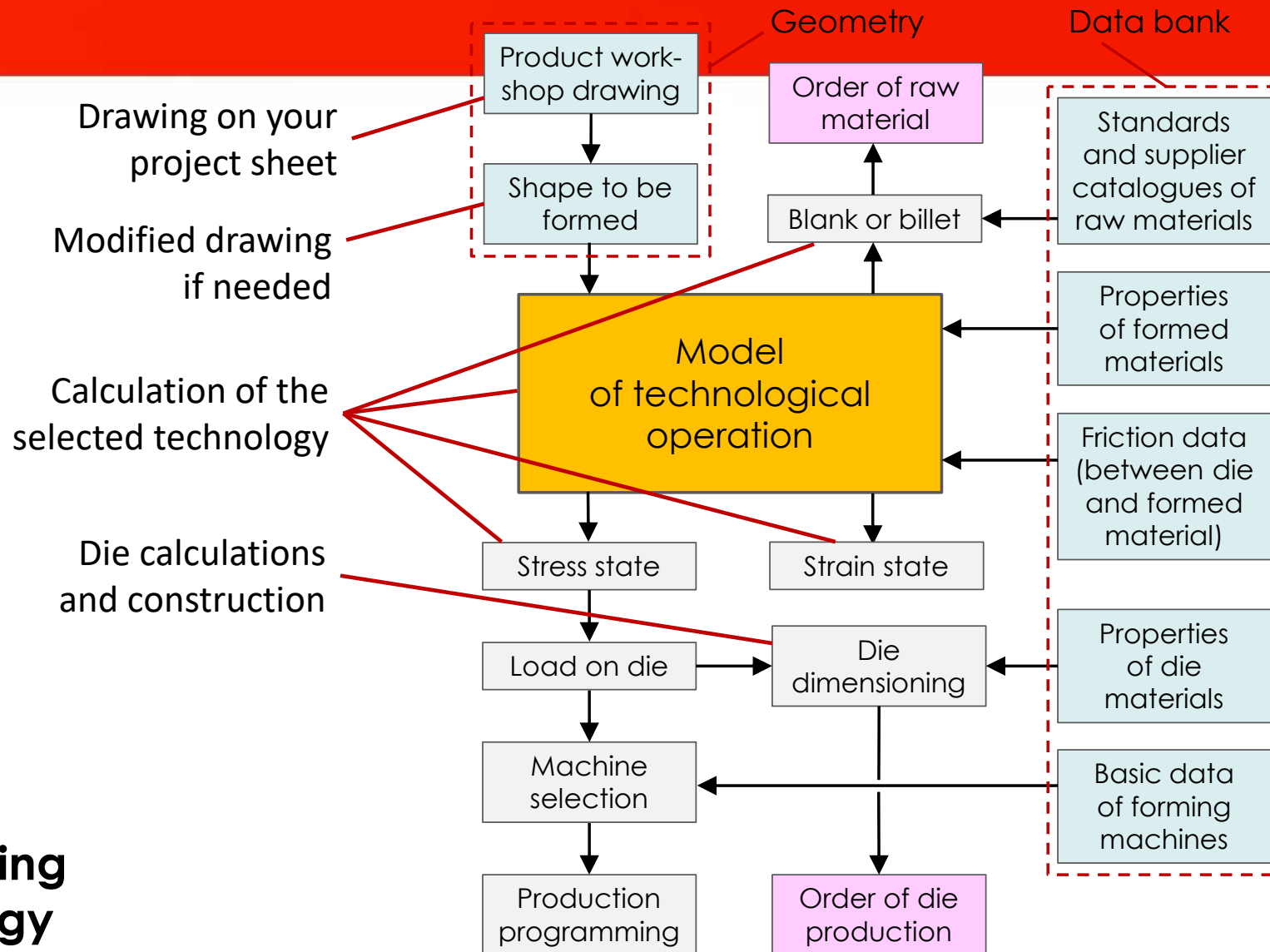
- Issued project task sheet
- Description of forming steps with figures
- Details of calculations: analytical and (FEM)
- Drawings: full die assembly drawing of the final forming step
- Heat treatment of active die elements
- Sources (author/title/editor/date or URL/date)

**Data:** Material: Al99.5

$d_1 = 15$	$l_1 = 90$	$r_1 = 1$
$d_2 = 15$	$l_2 = 80$	$r_2 = 3$
$d_3 = 20$	$l_3 = 40$	$r_3 = 3$
$d_4 = 26$	$l_4 = 0$	$r_4 = -$



# Planning of a forming technology



**1. Draw the proportional real workpiece using the given data**  
(see your project sheet)

**2. Check of product drawing** (see your sheet)

Can it be made by forming?

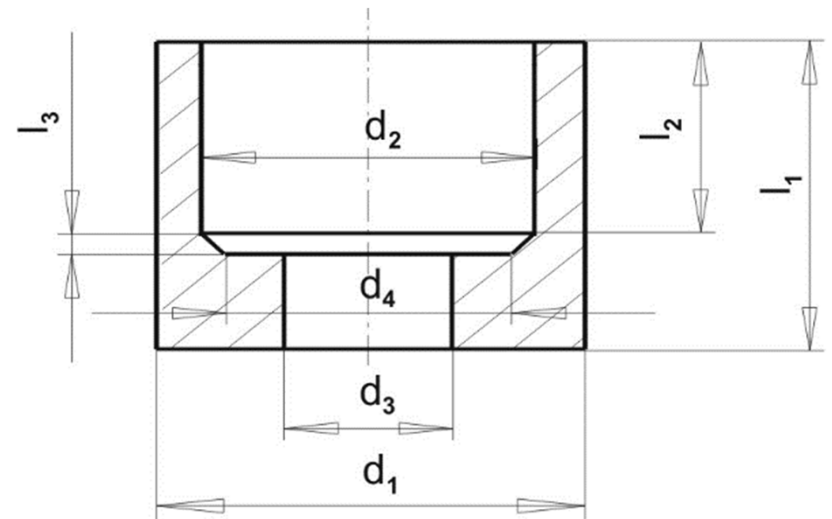
Is it necessary and/or possible to change the shape?

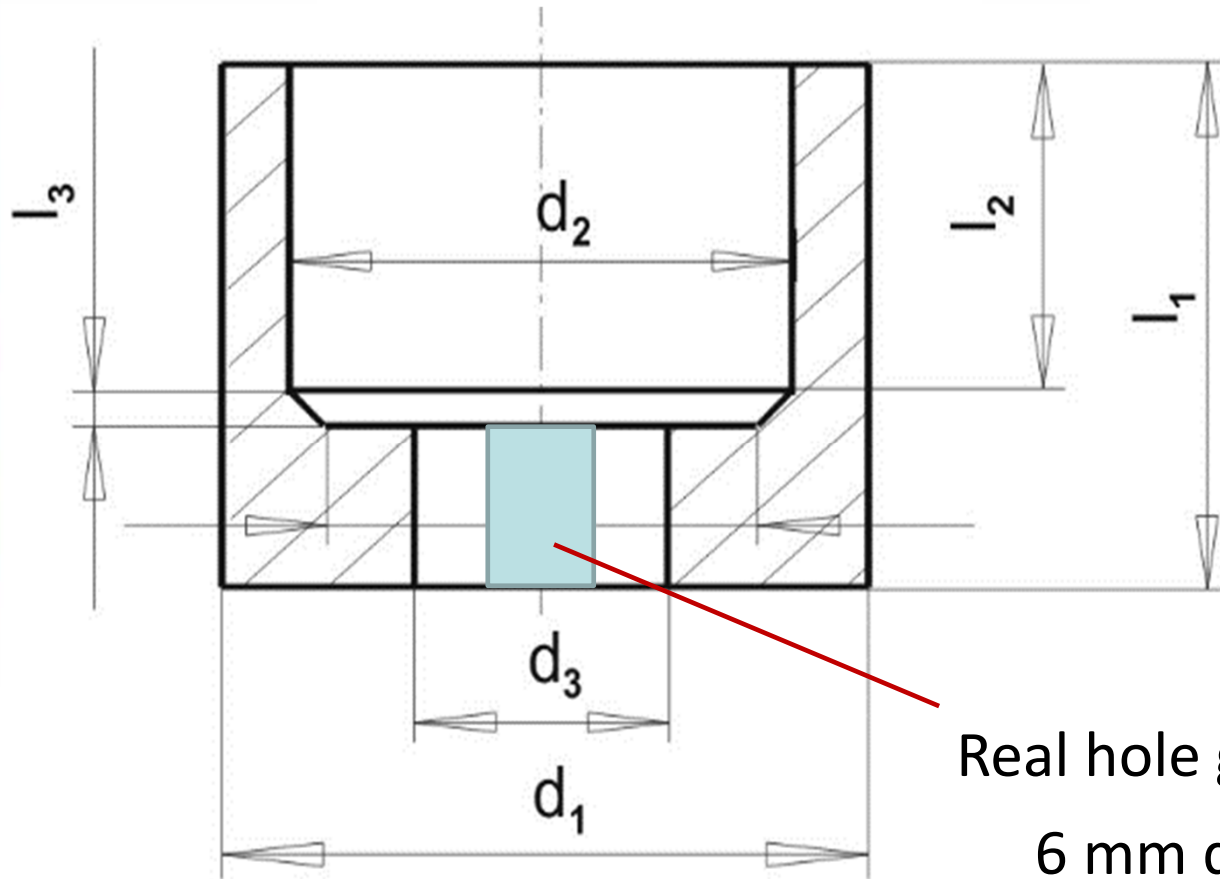
**Example:**

Can the hole at the bottom be formed?

It depends on the diameter, height,  
and their ratio.

If not, the hole has to be filled and  
manufactured later by cutting.





$$d_1 = 30 \text{ mm}$$

$$d_3 = 6 \text{ mm}$$

$$l_1 = 32 \text{ mm}$$

$$l_2 = 20 \text{ mm}$$

$$l_3 = 3 \text{ mm}$$

Real hole geometry:

6 mm diameter x 9 mm height

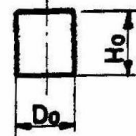
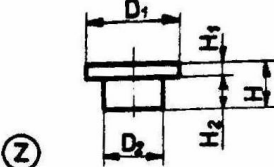
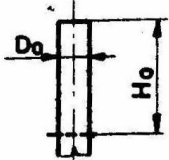
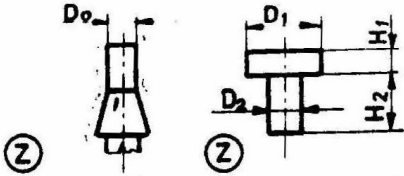
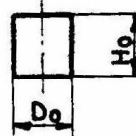
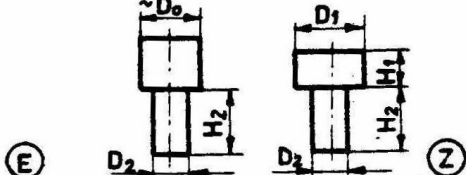
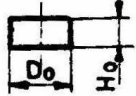
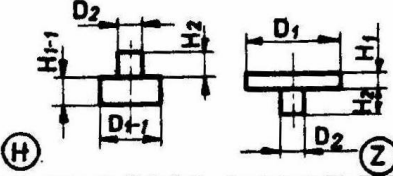
Can't be formed economically.

### 3. Select the forming technology

Use the „assistance sheets” on the web of subject.

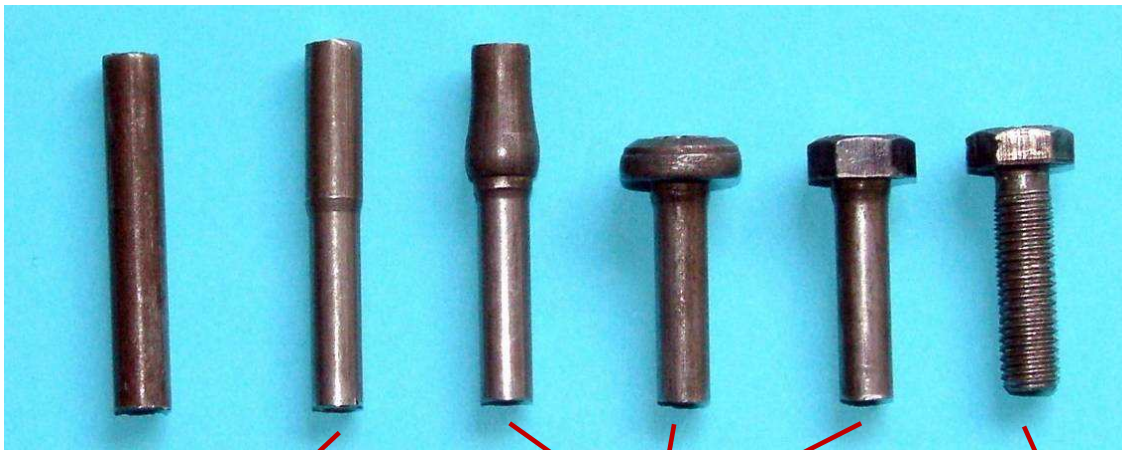
The given tasks can be performed by one of the following technologies or their combination:

- ☐ Upsetting
- ☐ Reduction
- ☐ Forward extrusion
- ☐ Backward extrusion

Sz.		
1		 <div data-bbox="1868 624 2069 699"> <math>D_0 = D_2</math>  <math>H_0 - H_2 \leq 2,6 D_0</math> </div>
2		 <div data-bbox="1877 823 2011 898"> <math>D_0 = D_2</math>  <math>H_0 \leq 4,5 D_0</math> </div>
3		 <div data-bbox="1877 1023 2078 1150"> <math>D_2 &lt; D_0 &lt; D_1</math>  <math>H_0 \leq 2,5 D_0</math>  <math>D_0 \approx 0,5 (D_1^2 + D_2^2)</math> </div>
4		 <div data-bbox="1704 1217 2101 1361"> <math>D_0 &lt; D_{1-1} &lt; D_1</math>  <math>H_0 \leq 2,6 D_0</math>  <math>H_2 / D_2 \leq 3</math>      <math>D_{1-1} / D_2 \geq 1,6</math> </div>

## Examples

Screw production in 6 steps



Reduction

Upsetting/Heading/  
/Hexagonal Cut

Threading

Cup made in 1 step



Backward extrusion



#### 4. Steps of technology calculation

- ☐ Calculation of product volume with additions if needed
- ☐ Selection and calculation of the initial shape (standards and catalogues)
- ☐ Calculation and control of the geometrical limits (e.g. for plastic buckling in case of upsetting a cylinder, the ratio of height and diameter shall be less than 2.3)
- ☐ Calculation of strain (e.g. at upsetting a cylinder, the equivalent strain comes from the following equation:  $\varphi = \ln \frac{l_0}{l_1}$  or  $\varphi = 2 \ln \frac{D}{d}$ )
- ☐ Calculation of the flow stress (from equation or diagram, e.g.:  $\sigma_f = C_0 + C_1 \varphi^n$ )
- ☐ Calculation of the forming pressure, then the forming force, loading the machine
- ☐ Calculation of loading stresses on critical die elements, then dimension them (e.g. in the case of extrusion, dimension the punch for axial stress and elastic buckling, and the recipient for internal pressure)
- ☐ Optional: Control your calculations by the QForm (or other) simulation program.



## 5. Steps of die dimensioning and construction

- ☐ Make a freehand sketch on the die construction for consultation
- ☐ Selection of die house from the market
- ☐ Drawing of the assembly plan based on the confirmed freehand sketch and consultation
- ☐ Compile the list of elements on the assembly plan (name, number, material standard – if exists - and heat treatment reference of the elements)
- ☐ Prepare the heat treatment instructions (these are orders, not wishes) for the active die elements, based on the die material manufacturers data, and in addition the preliminary surface treatments of the workpiece – if needed
- ☐ Compile the report describing the calculations and other main elements of your work, including the project sheet, a summary and the list of used resources.

## Recipient (ring) dimensioning

The recipient is a short tube having thick wall. For the calculation of the wall thickness and the reinforcement (if needed) use the relevant Excel file from the web page of the subject. After opening the file you see the last calculation:

calculate  
(double click)

SZÁMOL						
Rk:	52,69592		amin:	2,634796		p1max: 900
n	ki	Ei	mi	ai	Rbi	di
	1500	210000	0,3	1,651446	20	
	1400	210000	0,3	1,595448	33,02891	0,133688
		210000	0,3			
		210000	0,3			
		210000	0,3			

## Recipient (ring) dimensioning

Clear the cells containing the data of the previous calculation.

SZÁMOL							
Rk:			amin:			p1max:	
n	ki	Ei	mi	ai	Rbi	di	
	1500	210000	0,3		20		
	1400	210000	0,3				
		210000	0,3				
		210000	0,3				
		210000	0,3				

## Recipient (ring) dimensioning

Fill the Rbi (inner radius) and p1max (internal pressure) cells then double click on the SZÁMOL cell to run the calculation.

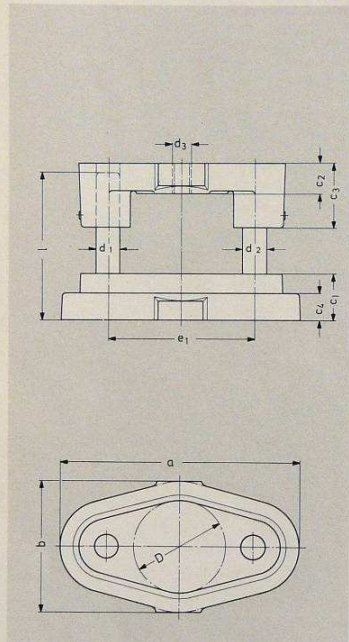
calculate  
(double click)

SZÁMOL							
Rk:		48,30459	amin:		3,220306	p1max:	1000
n	ki	Ei	mi	ai	Rbi	di	
	1500	210000	0,3	1,825742	15		
	1400	210000	0,3	1,763834	27,38613	0,12389	
		210000	0,3				
		210000	0,3				
		210000	0,3				

## Die house from a catalogue

**STEINEL  
NORMALIEN**

### Säulengestelle ST 100.



Runde Arbeitsfläche  
Mittig stehende Führungssäulen  
Dünnes Oberteil

DIN 9812

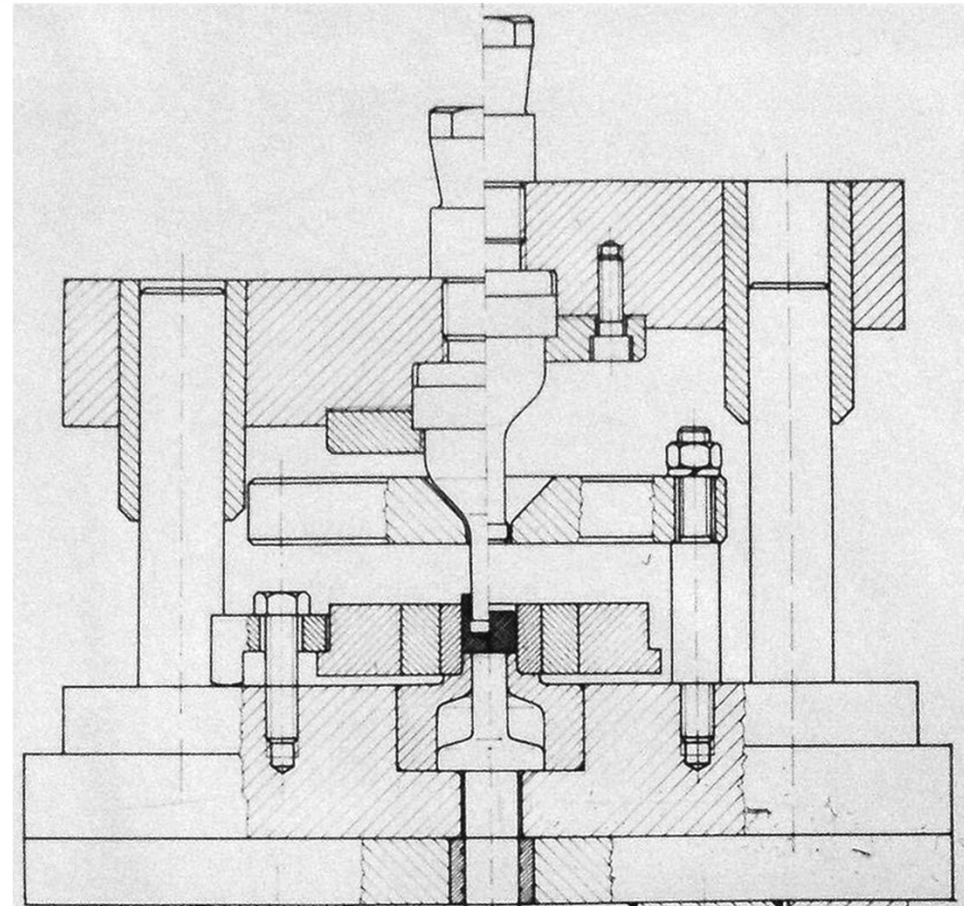
Form D: Oberteil ohne Gewinde  
Form DG: Oberteil mit Gewinde

Werkstoff: Sondergrauß GGL, legiert und  
ultraschallgeprüft.

Für alle Gestell-Größen sind Zeichnungsvorlagen  
im Maßstab 1 : 1 zum Selbstkostenpreis lieferbar,  
siehe betreffende Seite.

Einspannzapfen siehe betreffende Seite.

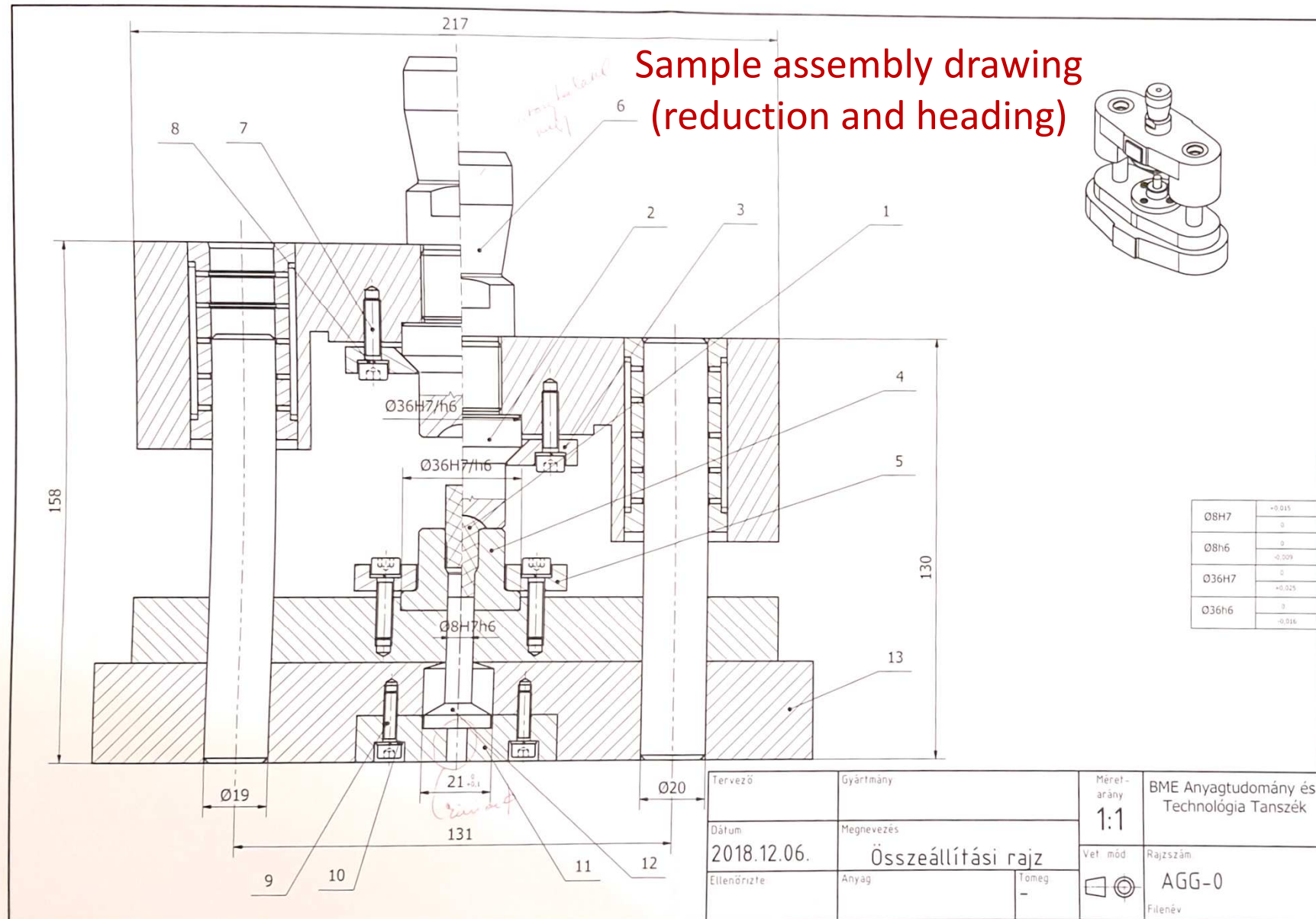
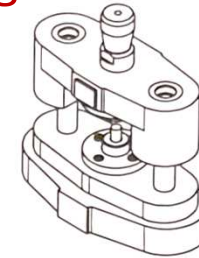
Bestellbeispiel: Säulengestell mit Gleitführung  
Stahl bronzeplattiert  
Oberteil ohne Gewinde **ST 1001**  
Arbeitsfläche  $D = 125 \text{ mm}$   
Ergänzung **125**  
Bestell-Nummer **ST 1001.125**



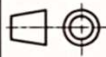
Assembly drawing (backward extrusion)



# Sample assembly drawing (reduction and heading)

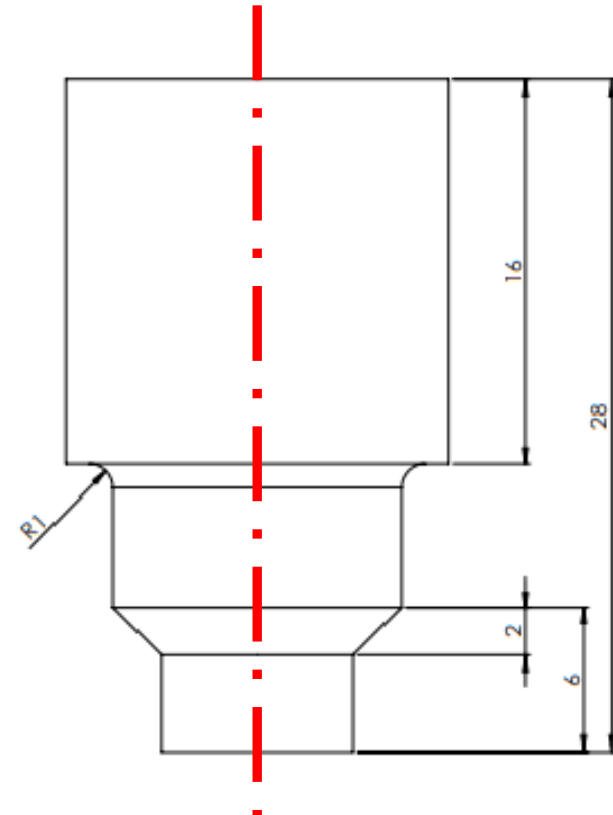
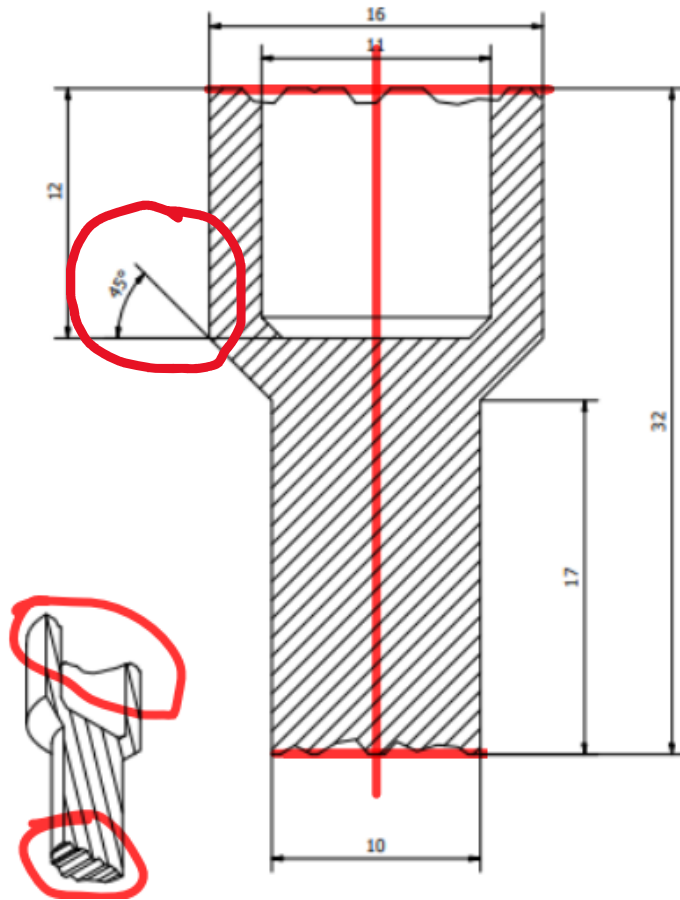


## Sample list of elements

13	1	Szeszámház	217×158	SteinelST 1001-80		3 kg
12	1	Kilökő	Ø6×40	AGG-4	X210CrW12	0,03 kg
11	1	Alaplap	Ø30×14		S235	0,04
10	4	Rugós alátét	Ø7,2	DIN 128	Fst	0,01
9	4	Bkny. csavar	M5×20	DIN 4762	5.6	0,02
8	8	Rugós alátét	Ø9,2	DIN 128	Fst	0,01
7	8	Bkny. csavar	M6×25	DIN 4762	5.6	0,02
6	1	Befogó csap	M24×79	Steinel SZ-40-35		0,05 kg
5	1	Alsó rögzítőgyűrű	Ø62×16		S235	0,03 kg
4	1	Matrica	Ø36×25	AGG-3	X210CrW12	0,14 kg
3	1	Felső rögzítőgyűrű	Ø86×12		S235	0,03 kg
2	1	Bélyeg	Ø36×35	AGG-2	X210CrW12	0,03 kg
1	1	Munkadarab	Ø10×23	AGG-1	C10	0,03 kg
Tsz	Db	Megnevezés	Méret	Rajzszám	Anyag	Tömeg
Tervező:		Gyártmány:		Méret- arány:	BME Gép és Terméktervezés Tanszék	
Dátum:		Megnevezés:				
201812.06		Darabjegyzék		Vet. mód:	Rajzszám:	
Ellenőrizte:		Anyag:	Tömeg:		Filenév:	

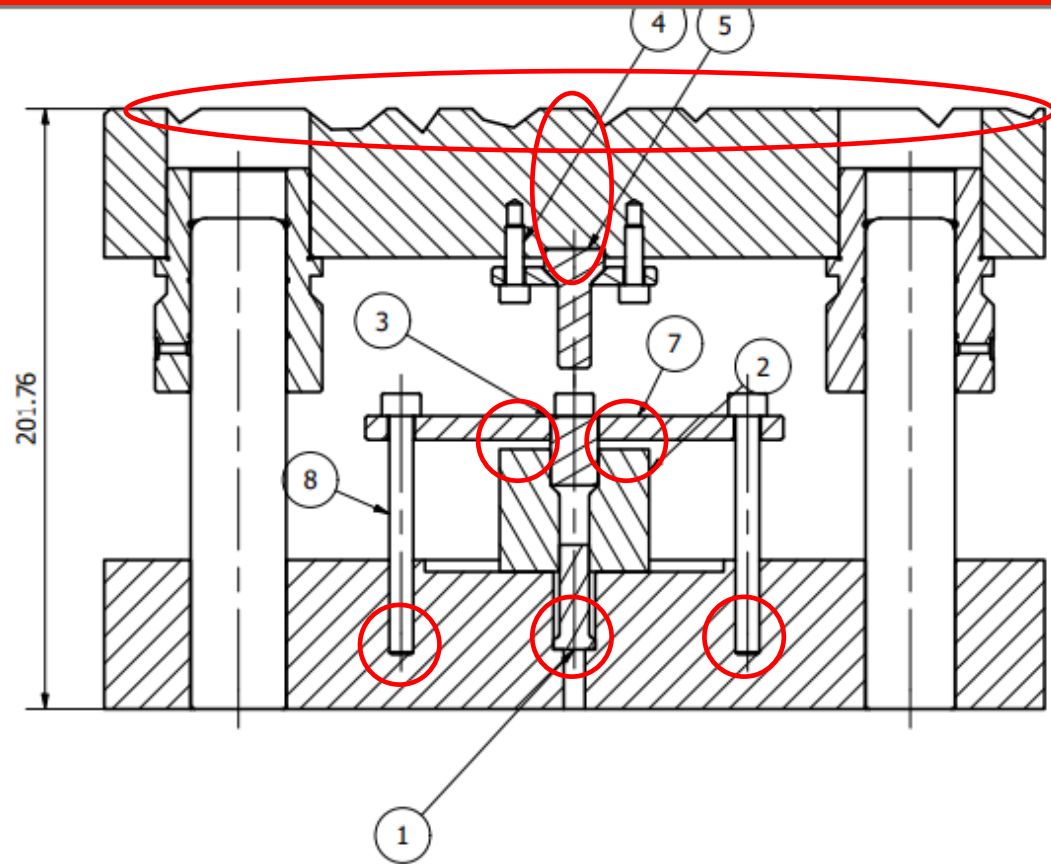


## Typical drawing mistakes !!!



Typical elementary construction mistakes !!

The diagram shows a cross-section of a mechanical assembly. It features a central vertical shaft with a central nut and washers. The shaft is supported by two horizontal bars, each secured with a nut and washer. The entire assembly is housed within a rectangular frame. Red circles highlight several mistakes: 1. The top and bottom horizontal bars are not properly aligned with the central shaft. 2. The central nut and washers are not properly secured. 3. The horizontal bars are not properly aligned with the central shaft. 4. The central shaft is not properly aligned with the central nut and washers. Dimensions are indicated: 162 for the total height, 315 for the total width, and 11 for the central shaft diameter. A circled number 6 is also present.



Always check the validity of the results after each calculation !!!

## Textbooks and resources

- Department of Materials Science and Engineering  
webpage: [www.att.bme.hu](http://www.att.bme.hu)
- *Heinz Tschaetsch:*  
Metal Forming Practise
- *S. Kalpakjian, S.R. Smith:*  
Manufacturing Engineering and Technology
- *W. D. Callister:*  
Materials Science and Engineering, An Introduction
- Assisting documents on the department web site.