Metal Forming - BSc 2023/24-1

## Strains - Stresses

## Goal of forming technologies:

Permanently change the shape of the initial part by using a die set, while the properties of the workpiece material are also changing.

The formed piece resists the deformation, which generates stresses/forces as an answer for the deformation constraints.

The designing of the forming technology starts from the ready workpiece back to the available raw material, through the proper technology steps.


## Deformation:

During forming operations elastic and plastic deformation happens.

The elastic part is reversible, and the plastic part is irreversible, it remains.
In several cases the elastic part is negligible.

## Elastic deformation



## Plastic deformation



## Tensile and compression

Strain

$$
\varepsilon=\frac{l-l_{0}}{l_{0}}
$$

Stress

$$
\sigma=\frac{F}{S} \approx \frac{F}{S_{0}}
$$

In elastic state

$$
\sigma=E \varepsilon
$$

(Hooke's law)

tension

compression

## Shear



Simple shear

$$
\tau=\frac{F}{S} \approx \frac{F}{S_{0}}
$$



Torsion

$$
\tau=\frac{M}{I_{p}} r
$$

$$
\tau=G \gamma
$$

## Mechanical properties

 tensile, compression, torsion test
## Tensile test



## Standard tensile test results

## Stress

## Yield stress (MPa)

$$
\begin{aligned}
& R_{e}=\frac{F_{e}}{S_{0}} \\
& R_{e H}=\frac{F_{e H}}{S_{0}}, \quad R_{e L}=\frac{F_{e L}}{S_{0}} \\
& R_{p 0,2}=\frac{F_{p 0,2}}{S_{0}}
\end{aligned}
$$

Tensile strength (MPa)

$$
R_{m}=\frac{F_{m}}{S_{0}}
$$

## Deformation

Contraction

$$
\mathrm{Z}=\frac{\mathrm{S}_{0}-\mathrm{S}_{\mathrm{u}}}{\mathrm{~S}_{0}} 100(\%)
$$

## Elongation

(engineering strain at fracture)

$$
\mathrm{A}=\frac{\mathrm{L}_{u}-\mathrm{L}_{0}}{\mathrm{~L}_{0}} 100(\%)
$$

## Engineering \& true strain



## Engineering strain

$$
\begin{gathered}
d \varepsilon=\frac{d L}{L_{0}} \\
\varepsilon=\int_{L_{0}}^{L_{v}} \frac{d L}{L_{0}}=\frac{L_{v}-L_{0}}{L_{0}}=\frac{\Delta L}{L_{0}}
\end{gathered} \varphi=\int_{L_{0}}^{L_{v}} \frac{d L}{L}=\ln \frac{L_{v}}{L_{0}}
$$

## Engineering \& true mechanical quantities

Engineering strain, stress
True strain, stress

$$
\begin{array}{llc}
\varepsilon=\frac{l-l_{0}}{l_{0}} & \varphi=\ln \frac{l}{l_{0}} \\
\varepsilon=\frac{S_{0}}{S}-1 & \varphi=\ln \frac{S_{0}}{S} \\
\hline \sigma^{\mathrm{M}}=\frac{\mathrm{F}}{\mathrm{~S}_{0}} & \text { Strain } & \sigma=\frac{\mathrm{F}}{\mathrm{~S}} \\
\hline \mathrm{~W}_{\mathrm{c}}=\int_{0}^{\varepsilon_{\mathrm{u}}} \sigma^{\mathrm{M}} \mathrm{~d} \varepsilon & \begin{array}{l}
\text { energy per unit } \\
\text { volume }\left(\mathrm{J} / \mathrm{cm}^{3}\right)
\end{array} & \mathrm{W}_{\mathrm{c}}=\int_{0}^{\varphi_{\mathrm{u}}} \sigma \mathrm{~d} \varphi
\end{array}
$$

## Stress-strain curves

$$
\begin{gathered}
\mathrm{F}=\sigma \mathrm{S}=\sigma^{\mathrm{M}} \mathrm{~S}_{0} \Rightarrow \sigma=\sigma^{\mathrm{M}}(1+\varepsilon) \\
\varphi=\ln (1+\varepsilon)
\end{gathered}
$$



Strain

## Stress state at contraction



$$
\begin{aligned}
& \sigma_{z z}=\bar{\sigma}\left[1+\ln \left(1+\frac{r_{\min }^{2}-r^{2}}{2 r_{\min } R_{g}}\right)\right] \\
& \sigma_{r r}=\sigma_{\varphi \varphi}=\sigma_{z z}-\bar{\sigma} \\
& \varphi_{z}=2 \ln \frac{d_{0}}{d_{\min }} \\
& \varphi_{r}=\varphi_{\varphi}=\ln \frac{d_{\min }}{d_{0}} \\
& \bar{\varphi}=\varphi_{z}
\end{aligned}
$$

$$
\bar{\sigma}-\mathrm{equivalent} \mathrm{stress}
$$

$$
\bar{\phi}-\text { equivalent strain }
$$

## Linear elastic properties

Hooke's law

$$
\sigma=\mathrm{E} \varepsilon
$$

Elastic modulus:
E (Young-modulus)
Poisson ratio, $v$ :

$$
v=-\frac{\varepsilon_{r}}{\varepsilon}
$$

metals: $\quad v \sim 0,33$
ceramics: $v \sim 0,25$
polymers: $v \sim 0,40$

## units:

E: (GPa) or (MPa)
$v$ : no dimension


Uniaxial load
$\varepsilon_{r}$ - radial strain
$\mathrm{E}_{\text {ceramics }}>\mathrm{E}_{\text {metal }} \gg \mathrm{E}_{\text {polymer }}$

## Linear elastic (shear) properties

Hooke's law

$$
\tau=\mathrm{G} \gamma
$$

Shear modulus, G

Bulk modulus, K

$$
\begin{aligned}
& \mathrm{p}=-\mathrm{K} \frac{\Delta \mathrm{~V}}{\mathrm{~V}_{\mathrm{O}}} \\
& K=\frac{E}{3(1-2 v)}
\end{aligned}
$$



$$
G=\frac{E}{2(1+v)}
$$


under hydrostatic pressure: initial volume: $\mathrm{V}_{0}$ volume change: $\Delta \mathrm{V}$

## Ductile - brittle behavior


brittle - if the remaining (plastic) deformation $\approx 0$ ductile - if the remaining (plastic) deformation is significant

## Deformation - strain

continuum mechanical description

## Motion of a body



The motion of the body is described in a coordinate system. The points, lines and volume elements of the body are described in this system during the deformation.

## Stretch ratio, engineering strain

Stretch ratio

$$
\lambda=\frac{\mathrm{ds}}{\mathrm{dS}}
$$

Engineering strain

$$
\varepsilon=\frac{\mathrm{ds}-\mathrm{dS}}{\mathrm{dS}}=\frac{\mathrm{ds}}{\mathrm{dS}}-1=\lambda-1
$$

## Logarithmic (true) strain



A (small) sphere in the environment of point $P_{0}$ at $t=0$, will be transformed to an ellipsoid during the deformation.

## Logarithmic (true) strain

$d S$ - sphere diameter, $d s_{i}-$ axes of ellipsoid, $\quad d s_{1}>d s_{2}>d s_{3}$

$$
\begin{aligned}
\varphi_{1}=\ln \lambda_{1} & =\ln \frac{d s_{1}}{d S}, \varphi_{2}=\ln \lambda_{2}=\ln \frac{d s_{2}}{d S}, \varphi_{3}=\ln \lambda_{3}=\ln \frac{d s_{3}}{d S} \\
\varphi & =\left[\begin{array}{ccc}
\varphi_{1} & 0 & 0 \\
0 & \varphi_{2} & 0 \\
0 & 0 & \varphi_{3}
\end{array}\right]
\end{aligned}
$$

## Equivalent strain, stain rate

Tensor quantity characterized with a scalar value.

$$
\bar{\varepsilon}=\frac{\sqrt{2}}{3} \sqrt{\left(\varepsilon_{11}-\varepsilon_{22}\right)^{2}+\left(\varepsilon_{11}-\varepsilon_{33}\right)^{2}+\left(\varepsilon_{22}-\varepsilon_{33}\right)^{2}+6\left(\varepsilon_{12}^{2}+\varepsilon_{13}^{2}+\varepsilon_{23}^{2}\right)}
$$

This equivalent strain is used to compare different state of strains.

## Strain rate

From velocity field: $\quad \xi_{i j}=\frac{1}{2}\left(\frac{\partial v_{i}}{\partial x_{j}}+\frac{\partial v_{j}}{\partial x_{i}}\right)$
Equivalent strain rate:
$\bar{\xi}=\frac{\sqrt{2}}{3} \sqrt{\left(\xi_{11}-\xi_{22}\right)^{2}+\left(\xi_{11}-\xi_{33}\right)^{2}+\left(\xi_{22}-\xi_{33}\right)^{2}+6\left(\xi_{12}^{2}+\xi_{13}^{2}+\xi_{23}^{2}\right)}$
Equivalent strain: $\quad \bar{\varepsilon}=\int_{\mathrm{t}_{0}}^{\mathrm{t}} \bar{\xi} \mathrm{dt}$

## Volume constancy

$$
d S_{1} d S_{2} d S_{3}=d s_{1} d s_{2} d s_{3} \Rightarrow \varphi_{1}+\varphi_{2}+\varphi_{3}=0
$$



## Stress

continuum mechanical description

## Volume and surface forces

External forces act on a body with $V_{0}$ volume and $A_{0}$ surface, therefor it undergoes deformation; Volume and surface changes to $V$ and $A$ respectively. The external forces can be volume and surface forces.

Surface force density

$$
\mathbf{t}=\lim _{\Delta A \rightarrow 0} \frac{\Delta \mathbf{F}}{\Delta A}
$$

Volume force density

$$
\mathbf{f}=\frac{1}{\rho^{\Delta V \rightarrow 0}} \lim \frac{\Delta \mathbf{F}}{\Delta V}
$$



Volume forces: weight, magnetic forces

## Stress tensor

Cut the body into two and apply surface forces on the cut surface to keep on the equilibrium.

$$
\begin{aligned}
& t_{i}=\sigma_{i j} n_{j}, \quad \mathbf{t}=\boldsymbol{\sigma}^{T} \cdot \mathbf{n} \\
& t_{1}=\sigma_{11} n_{1}+\sigma_{12} n_{2}+\sigma_{13} n_{3} \\
& t_{2}=\sigma_{21} n_{1}+\sigma_{22} n_{2}+\sigma_{23} n_{3} \\
& t_{3}=\sigma_{31} n_{1}+\sigma_{32} n_{2}+\sigma_{33} n_{3}
\end{aligned}
$$

$$
\boldsymbol{\sigma}=\left[\begin{array}{lll}
\sigma_{11} & \sigma_{12} & \sigma_{13} \\
\sigma_{21} & \sigma_{22} & \sigma_{23} \\
\sigma_{31} & \sigma_{32} & \sigma_{33}
\end{array}\right] \quad \boldsymbol{\sigma}-\text { Cauchy stress tensor }
$$

## Stress tensor

$$
\boldsymbol{\sigma}=\left[\begin{array}{lll}
\sigma_{11} & \sigma_{12} & \sigma_{13} \\
\sigma_{21} & \sigma_{22} & \sigma_{23} \\
\sigma_{31} & \sigma_{32} & \sigma_{33}
\end{array}\right]
$$

Diagonal elements: normal stresses Off-diagonal elements: shear stresses

Normal stress: positive if tensile negative if compressive


## Equivalent stress

Equivalent stress - by von Mises or Huber-Mises-Hencky theory

The tensor quantity characterized with a scalar value:

$$
\bar{\sigma}=\frac{1}{\sqrt{2}} \sqrt{\left(\sigma_{11}-\sigma_{22}\right)^{2}+\left(\sigma_{11}-\sigma_{33}\right)^{2}+\left(\sigma_{22}-\sigma_{33}\right)^{2}+6\left(\sigma_{12}^{2}+\sigma_{13}^{2}+\sigma_{23}^{2}\right)}
$$

The equivalent stress is used to compare different state of stresses.

## Stress states



## Constitutive law <br> Stress - strain relation

## Plastic behavior of the material

von Mises yield criterion: $\quad f=\sigma_{\text {mises }}-\sigma_{\text {flow }}=0$ (or Huber-Mises-Hencky)

$$
\sigma_{\text {mises }}=\frac{1}{\sqrt{2}} \sqrt{\left(\sigma_{11}-\sigma_{22}\right)^{2}+\left(\sigma_{33}-\sigma_{22}\right)^{2}+\left(\sigma_{11}-\sigma_{33}\right)^{2}+6\left(\sigma_{12}^{2}+\sigma_{12}^{2}+\sigma_{12}^{2}\right)}
$$

$\sigma_{\text {flow }}$ - flow stress, material property, measured value
The flow stress is needed to start then maintain the plastic deformation in uniaxial state of stress.

$$
\sigma_{\text {flow }}=\mathrm{F}(\text { eq. strain, eq. strain rate, temperature })
$$

$\begin{array}{lll}\text { Condition of plastic flow: } & f<0 & \text { elastic state } \\ & f=0 & \text { plastic deformation - flow } \\ & f>0 & \text { physically does not exist }\end{array}$

## Plastic behavior of the material

## Hardening

$$
\sigma_{\text {flow }}=\sigma_{\text {flow }}\left(\varphi^{p}, \dot{\varphi}^{p}, T\right)
$$



## Plastic behavior of the material

## Flow curves

for cold forming

$$
\begin{aligned}
\sigma_{f} & =C \bar{\varphi}^{n} \\
\sigma_{f} & =C_{1}+C_{2} \bar{\varphi}^{n} \\
\sigma_{f} & =C_{1}+C_{2} \bar{\varphi}^{n}-C_{3} e^{-C_{4} \bar{\varphi}}
\end{aligned}
$$



$$
\sigma_{f}=C_{0}+C_{1}\left(1-\exp \left(-C_{2} \bar{\varphi}\right)\right)+C_{3}\left(1-\exp \left(-C_{4} \bar{\varphi}\right)\right)+C_{5}\left(1-\exp \left(-C_{6} \bar{\varphi}\right)\right)
$$

for hot forming

$$
\begin{aligned}
& \sigma_{f}=C \overline{\dot{\varphi}}^{m} \\
& \sigma_{f}=\sigma_{f 0} \bar{\varphi}^{n}\left(\frac{\dot{\dot{\varphi}}}{\overline{\dot{\varphi}}_{0}}\right)^{m} \exp (-\beta \Delta T)
\end{aligned}
$$



